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5
Attorney for Debtor

6
IN THE UNITED STATES BANKRUPTCY COURT
7
FOR THE DISTRICT OF ARIZONA

8 In re:)
9 NIMBUS BREWING COMPANY, LLC) No. 4:12-bk-08122-EWH
10)
11 Debtor.) (Chapter 11)
12)
13) NOTICE OF FILING AMENDED
13) MONTHLY FINANCIAL REPORT -
13) FEBRUARY 2013

14 NOTICE IS HEREBY GIVEN that on June 11, 2013, the Debtor, through the undersigned
15 counsel, filed the attached **Amended** Monthly Operating Report for the period of February 2013, *for the*
16 *Debtor Nimbus Brewing Company, LLC.*

17 DATED June 11, 2013

18
19 THE LAW OFFICES OF
ERIC SLOCUM SPARKS, P.C.

20
21 /s/ Sparks AZBAR #11726
Eric Slocum Sparks
22 Attorney for Debtor

23 COPIES of the foregoing
mailed June 11, 2013 to:

24 United States Trustee
230 N. First Ave., #204
25 Phoenix, AZ 85003

26 /s/ LW Jager

UNITED STATES BANKRUPTCY COURT

District of Arizona

In re NIMBUS BREWING COMPANY, LLC,
Debtor

Case No. 4:12-bk-08122-EWH

Small Business Case under Chapter 11

Amended

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: FEBRUARY 13

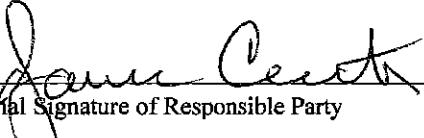
Date filed: _____

Line of Business: BREWERY

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:


Original Signature of Responsible Party

JAMES C. COUNTS

Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

- | | Yes | No |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

B 25C (Official Form 25C) (12/08)

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

| | |
|---------------------|----------------------|
| TOTAL INCOME | \$ <u>103,452.06</u> |
|---------------------|----------------------|

SUMMARY OF CASH ON HAND

| | |
|--------------------------------|---------------------|
| Cash on Hand at Start of Month | \$ <u>39,703.30</u> |
| Cash on Hand at End of Month | \$ <u>6,094.77</u> |

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 6,094.77

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

| | |
|-----------------------|----------------------|
| TOTAL EXPENSES | \$ <u>137,060.59</u> |
|-----------------------|----------------------|

(Exhibit C)

CASH PROFIT

| | |
|---|----------------------------------|
| INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) | \$ <u>103,452.06</u> |
| EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) | \$ <u>137,060.59</u> |
| (Subtract Line C from Line B) | CASH PROFIT FOR THE MONTH |
| | \$ <u>-33,608.53</u> |

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (*THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.*)

TOTAL PAYABLES \$ _____*(Exhibit D)***MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (*THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.*)

TOTAL RECEIVABLES \$ _____*(Exhibit E)***BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

*(Exhibit F)***EMPLOYEES**

| | |
|--|----|
| NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? | 18 |
| NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? | 18 |

PROFESSIONAL FEES**BANKRUPTCY RELATED:**

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ _____ 0.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ _____ 0.00

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ _____ 0.00

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ _____ 0.00

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

| | Projected | Actual | Difference |
|-------------|-----------|----------|------------|
| INCOME | \$ _____ | \$ _____ | \$ _____ |
| EXPENSES | \$ _____ | \$ _____ | \$ _____ |
| CASH PROFIT | \$ _____ | \$ _____ | \$ _____ |

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:

\$ _____

TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:

\$ _____

TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:

\$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

FEB 2013

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

EXHIBIT B

| | BANK ACCOUNTS | | | | Total |
|--|---------------|---------|-----|-------|-------|
| | Operating | Payroll | Tax | Other | |
| | # 0345 | # | # | # | |
| | | | | | |

| | | | | |
|------------------------------------|----------|--|--|--|
| Cash on Hand at Beginning of Month | 39703.30 | | | |
|------------------------------------|----------|--|--|--|

| RECEIPTS | | | | | |
|------------------------------------|-----------|--|--|--|--|
| Cash Sales | 103452.66 | | | | |
| Accounts Receivable - Prepetition | | | | | |
| Accounts Receivable - Postpetition | | | | | |
| Loans and Advances | | | | | |
| Sale of Assets | | | | | |
| Transfers from Other DIP Accounts | | | | | |
| Other (attach a list or details) | | | | | |
| | | | | | |
| TOTAL INCOME | 143155.36 | | | | |

| | | | | |
|---------------------------------|-----------|--|--|--|
| TOTAL DISBURSEMENTS (Exhibit C) | 137060.59 | | | |
|---------------------------------|-----------|--|--|--|

| | | | | |
|------------------------------|---------|--|--|--|
| Cash on Hand at End of Month | 6094.77 | | | |
|------------------------------|---------|--|--|--|

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

EXHIBIT C

EXPENSE DETAIL

FEB 2013

Account # 10345

Bank Name CHASE

Total checks listed on this page
Total checks listed on continuation pages

TOTAL WITHDRAWALS FOR THE MONTH (include cash/electronic payments)

SUBTRACT ALL TRANSFERS BETWEEN DEBTOR IN POSSESSION AND

ADD ALL PAYMENTS MADE BY THESE PARTIES

TOTAL EXPENSES PAID FOR THE MONTH

This should be the same as the amount shown on the monthly receipt.

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

FEB 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

| CHECKS ISSUED | | | | |
|---------------|---------|------------------|---------------|----------|
| Check Number | Date | Payee | Purpose | Amount |
| | 2/1/13 | daily | deposits cash | 114.00 |
| | 2/1/13 | daily | cash | 361.70 |
| | 2/1/13 | daily | cash | 159.75 |
| | 2/1/13 | Payment Tech | CC Settlement | 1032.45 |
| | 2/1/13 | American Express | Settlement | 67.55 |
| | 2/4/13 | Payment Tech | CC Settlement | 2904.00 |
| | 2/4/13 | Payment Tech | CC Settlement | 2491.65 |
| | 2/4/13 | Payment Tech | CC Settlement | 1508.00 |
| | 2/4/13 | American Express | Settlement | 161.35 |
| | 2/4/13 | American Express | Settlement | 115.41 |
| | 2/5/13 | Payment Tech | CC Settlement | 683.95 |
| | 2/5/13 | Am Express | Settlement | 285.95 |
| | 2/6/13 | Payment Tech | CC Settlement | 858.75 |
| | 2/6/13 | Am express | Settlement | 58.48 |
| | 2/7/13 | daily | cash | 494.00 |
| | 2/7/13 | daily | cash | 435.80 |
| | 2/7/13 | daily | cash | 482.75 |
| | 2/7/13 | daily | cash | 319.00 |
| | 2/7/13 | daily | cash | 264.21 |
| | 2/7/13 | daily | CASH | 217.65 |
| | 2/7/13 | Alliance | Payment | 122.70 |
| | 2/7/13 | Payment tech | CC Settlement | 12939.50 |
| | 2/7/13 | daily | CASH | 1179.60 |
| | 2/8/13 | Payment Tech | CC Settlement | 114.00 |
| | 2/8/13 | PVMT TECH | Settlement | 1761.65 |
| | 2/11/13 | Ameropress | CC Settlement | 45.93 |
| | | Payment Tech | CC Settlement | 2143.85 |

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

2
FEB 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

| CHECKS ISSUED | | | | |
|---------------|---------|---------------|----------------|----------|
| Check Number | Date | Payee | Purpose | Amount |
| | 2/11/13 | Paymt Tech | CC Settlement | 2046.55 |
| | 2/11/13 | Paymt Tech | CC Settlement | 1905.35 |
| | 2/11/13 | Am Express | Settlement | 199.30 |
| | 2/11/13 | Am Express | Settlement | 9.12 |
| | 2/12/13 | Alliance | Payment | 17653.95 |
| | 2/12/13 | Payment Tech | CC Settlement | 682.00 |
| | 2/12/13 | Am Express | Payment | 100.84 |
| | 2/13/13 | Paymt Tech | CC Settlement | 840.60 |
| | 2/13/13 | Am Express | Payment | 44.82 |
| | 2/14/13 | daily | Cash | 421.59 |
| | 2/14/13 | daily | Cash | 407.35 |
| | 2/14/13 | daily | Cash | 388.89 |
| | 2/14/13 | daily | Cash | 357.85 |
| | 2/14/13 | daily | Cash | 350.20 |
| | 2/14/13 | Alliance | Payment | 6512.00 |
| | 2/14/13 | Paymt Tech | CC Settlement | 879.25 |
| | 2/14/13 | Am Express | Settlement | 69.38 |
| | 2/15/13 | Bistro Nimbus | Beer Purchases | 850.00 |
| | 2/15/13 | daily | Cash | 291.19 |
| | 2/15/13 | daily | Cash | 240.50 |
| | 2/19/13 | Paymt Tech | CC Settlement | 1081.75 |
| | 2/16/13 | Am Express | Settlement | 56.25 |
| | 2/19/13 | daily | Cash | 264.85 |
| | 2/19/13 | daily | Cash | 249.80 |
| | 2/19/13 | daily | Cash | 228.11 |
| | 2/19/13 | daily | Cash | 222.65 |
| | 2/19/13 | Paymt Tech | SETTLEMENT | 2479.85 |

TOTAL CHECKS - THIS PAGE

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CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

DEPOSITS + ADDITIONS

Account # 0345

Bank Name CHASE

| CHECKS ISSUED | | | | |
|---------------|---------------|----------------|---------|--------|
| Check Number | Date | Payee | Purpose | Amount |
| 2/19/13 | Pymt Tech | CC Settlement | 2126.50 | |
| 2/19/13 | PyMNT TECH | cc. Settlement | 1631.70 | |
| 2/19/13 | Am Express | Pymt. | 761.65 | |
| 2/19/13 | AM EXPRESS | Settlement | 344.52 | |
| 2/19/13 | Am Express | Settlement | 109.95 | |
| 2/20/13 | Pymt Tech | CC Settlement | 673.10 | |
| 2/20/13 | AM EXPRESS | Settlement | 153.28 | |
| 2/21/13 | PyMNT TECH | CC Settlement | 503.97 | |
| 2/21/13 | PyMNT TECH | CC Settlement | 1152.50 | |
| 2/21/13 | AM Express | Settlement | 74.69 | |
| 2/22/13 | SKYSCRAPER | BEEF PURCHASE | 5197.50 | |
| 2/22/13 | Nimbus Bistro | BEER PURCHASE | 777.00 | |
| 2/22/13 | daily | CASH | 373.99 | |
| 2/22/13 | Pymt Tech | CC Settlement | 962.05 | |
| 2/22/13 | Am Express | Settlement | 48.08 | |
| 2/25/13 | No Return | Amt Furniture | 5000.00 | |
| 2/25/13 | pymt Tech | CC Settlement | 2111.10 | |
| 2/25/13 | PyMNT Tech | CC Settlement | 2202.20 | |
| 2/25/13 | PyMNT Tech | CC Settlement | 1037.35 | |
| 2/25/13 | AM Express | Settlement | 724.37 | |
| 2/25/13 | Am Express | Settlement | 132.54 | |
| 2/26/13 | daily | Cash | 2114.67 | |
| 2/26/13 | daily | Cash | 185.50 | |
| 2/26/13 | daily | Cash | 125.25 | |
| 2/26/13 | daily | Cash | 4.05 | |
| 2/26/13 | Alliance | Deposit | 2440.00 | |
| 2/26/13 | PyMNT TECH | Settlement | 617.80 | |

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

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EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + proportions

Account # 0345

Bank Name CHASE

TOTAL CHECKS - THIS PAGE 2592.79

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

FEB 293

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

cheeks

Account # 0345

Bank Name CHASE

TOTAL CHECKS - THIS PAGE 348.66

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Feb 2013

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM / DEBIT
WITHDRAWALS

Account # 0345

Bank Name CHASE

| CHECKS ISSUED | | | | |
|---------------|---------|-----------------|-----------------------------|---------|
| Number | Date | Payee | Purpose | Amount |
| 1 | 2-1-13 | JETRO HOLDINGS | KITCHEN / FOOD | 67.22 |
| 2 | 2-4-13 | OFFICE MAX | OFFICE SUPPLIES | 43.07 |
| 3 | 2-4-13 | FREIGHT QUOTE | BOTTLE PARTS TO TUSCON | 200.00 |
| 4 | 2-4-13 | OUTBACK | LUNCH/ON SALE MEETING | 125.00 |
| 5 | 2-4-13 | FRVS | FOOD / KITCHEN | 51.26 |
| 6 | 2-4-13 | REST DEPOT | FOOD / KITCHEN | 236.41 |
| 7 | 2-4-13 | NADINES | BIRTH CAKE / INCENTIVE | 32.40 |
| 8 | 2-4-13 | ALVERNAN DONUTS | EMPLOYEE MEETING | 32.20 |
| 9 | 2-4-13 | CIRCLE K | GAS COMPANY TRUCK | 46.87 |
| 10 | 2-4-13 | ACE HARDWARE | FACE / REPAIR / MECHANIC | 52.19 |
| 11 | 2-4-13 | SAFeway | FOOD / KITCHEN | 114.05 |
| 12 | 2-5-13 | VALERO | CO VEHICLE / SALES | 37.04 |
| 13 | 2-5-13 | SULLIVANS | BUSINESS DEVELOPMENT DINNER | 215.00 |
| 14 | 2-5-13 | JETRO HOLDINGS | KITCHEN / FOOD | 51.10 |
| 15 | 2-5-13 | REST DEPOT | KITCHEN / FOOD | 2056.69 |
| 16 | 2-6-13 | AMERIPRIME | AUTO INSURANCE PAY | 767.63 |
| 17 | 2-7-13 | ZAMIN + NAGEE | PARTS FOR CARBURATION | 199.65 |
| 18 | 2-8-13 | RED CARPET AUTO | TOW TRUCK / CO VEHICLE | 100.00 |
| 19 | 2-8-13 | TRI AD MARTING | K96 COLLARS | 321.32 |
| 20 | 2-8-13 | JETRO HOLDINGS | KITCHEN / FOOD | 522.78 |
| 21 | 2-11-13 | DIVORSONS FOOD | KITCHEN / FOOD | 481.00 |
| 22 | 2-11-13 | DUN EDWARDS | PAINT FOR FER ENTRY | 5591 |
| 23 | 2-13-13 | NY BEVERAGE | ENTRY FEE | 510.00 |
| 24 | 2-11-13 | HNS | INTERNET SERVICE | 69.99 |
| 25 | 2-11-13 | JETRO HOLDINGS | KITCHEN / FOOD | 30.75 |
| 26 | 2-13-13 | FREIGHT QUOTE | SHIPPING CR - AZ | 1500.00 |
| 27 | 2-13-13 | QT | GRAB / CO DR INIVERY TRUCK | 82.70 |

TOTAL CHECKS - THIS PAGE

* = SEE ATTACHED

2
1

Feb 2013

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM / DRAFT
WITHDRAWALS

Account # 0345Bank Name CHASE

| CHECKS ISSUED | | | | |
|---------------|---------|-----------------|--------------------------|---------|
| Number | Date | Payee | Purpose | Amount |
| 28 | 2-13-13 | DARTY CITY | VALENTINES DENO | 18.56 |
| 29 | 2-13-13 | OFFICE MAX | OFFICE SUPPLYS | 103.53 |
| 30 | 2-13-13 | JETRO HOLDINGS | KITCHEN / FOOD | 3185.07 |
| 31 | 2-14-13 | ACE HARDWARE | REPLACE FAN MENS RM | 52.51 |
| 32 | 2-15-13 | VALERO | SALES VEHICLE GAS | 38.87 |
| 33 | 2-15-13 | VALERO | MANAGER GAS | 48.02 |
| 34 | 2-19-13 | LODEON DESSERT | MEETINGS / PREP FOR EVER | 220.00 |
| 35 | 2-19-13 | VALERO | DELIVERY TRUCK GAS | 59.23 |
| 36 | 2-19-13 | PETSMART | INDUSTRY CHARGE | 102.00 |
| 37 | 2-19-13 | LESLIS POOLSUP | PH METER PURCHASE | 59.99 |
| 38 | 2-19-13 | JETRO HOLDINGS | FOOD / KITCHEN | 881.85 |
| 39 | 2-19-13 | TA PAY | INTERNET CONNUSSION | 9.99 |
| 40 | 2-20-13 | WHDPEZNS | FRESH FOOD PURCHASE | 379.94 |
| 41 | 2-20-13 | JETRO HOLDINGS | FOOD / KITCHEN | 49.45 |
| 42 | 2-21-13 | VERIZON | CELL PHN / INTERNET CHG | 345.88 |
| 43 | 2-23-13 | VALERO | SALES VEHICLE GAS | 39.05 |
| 44 | 2-23-13 | QT | DELIVERY TRUCK GAS | 88.00 |
| 45 | 2-23-13 | JETRO HOLDINGS | KITCHEN / FOOD | 554.93 |
| 46 | 2-25-13 | MILLERS SUPPLYS | BLUBER BOATS / BOTTLE R. | 38.17 |
| 47 | 2-25-13 | COMCAST | INTERNET FOR BREWERY | 144.93 |
| 48 | 2-25-13 | SKYBOX | Sales Select Tap Handle | 45.00 |
| 49 | 2-25-13 | FREIGHT MORE | GRAIN DENVER - AZ | 150.00 |
| 50 | 2-25-13 | JETRO HOLDINGS | FOOD / KITCHEN | 329.36 |
| 51 | 2-27-13 | JETRO HOLDINGS | FOOD / KITCHEN | 82.80 |
| 52 | 2-27-13 | CIRCLE K | BATTERIE FOR FLASH | 90.04 |
| 53 | 2-27-13 | JETRO HOLDINGS | POOL KITCHEN | 1925.48 |
| 54 | 2-28-13 | JETRO HOLDINGS | FOOD / KITCHEN | 84.35 |

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

Feb 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Account # 0345

Bank Name CHASE

CHECKS ISSUED

| CHECKS ISSUED | | | | |
|---------------|------|-----------------|----------------|----------|
| Check Number | Date | Payee | Purpose | Amount |
| 2-1-13 | | CompuPay | Taxes payroll | 4921.02 |
| 2-1-13 | | CompuPay | Workman's Comp | 810.15 |
| 2-4-13 | | Rymt Tech | CC FSETMENT | 820.13 |
| 2-6-13 | | Rewards Network | Am Express | 365.48 |
| 2-12-13 | | Waste monet | Brewery | 388.35 |
| 2-13-13 | | Great Western | Grain | 27218.50 |
| 2-13-13 | | Southwest Gas | Gas | 2525.56 |
| 2-13-13 | | Rewards Network | Settlement | 568.65 |
| 2-13-13 | | Verizon | Phone bill | 285.67 |
| 2-15-13 | | Tucson Electric | Electric bill | 2361.39 |
| 2-15-13 | | Tucson Electric | Electric bill | 3.95 |
| 2-19-13 | | CompuPay | Taxes payroll | 4700.10 |
| 2-19-13 | | APLAR | Insurance | 311.76 |
| 2-19-13 | | CompuPay | Workman's Comp | 297.16 |
| 2-19-13 | | Direct TV | Cable | 208.72 |
| 2-20-13 | | Central lens | Premium | 820.37 |
| 2-20-13 | | Rewards Network | Settlement | 439.50 |
| 2-27-13 | | Rewards Network | Settlement | 604.65 |

TOTAL CHECKS - THIS PAGE 47162.44

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

FEB 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER W/DRAWALS. Account # 0345

(Posted Items = checks) Bank Name CHASFC

Please see bank statement PG 6 OF 8

| CHECKS ISSUED | | | | |
|---------------|--------|----------------|-----------------------|---------|
| Check Number | Date | Payee | Purpose | Amount |
| 32773 | 2-1-13 | — | Payroll | 653.81 |
| 5278 | 2-1-13 | Tucsonbeer | Payroll | 72.37 |
| 5277 | 2-1-13 | AZ Dept of Rev | Pay rolls Register | 2987.33 |
| 32760 | 2-1-13 | | tax pymt | 555.94 |
| 32765 | 2-1-13 | | Payroll | 726.14 |
| 32770 | 2-1-13 | | Payroll | 129.52 |
| 32762 | 2-4-13 | | Payroll | 708.41 |
| 5283 | 2-4-13 | Luis Elizalde | Contract labor/landsc | 726.75 |
| 32756 | 2-4-13 | | Payroll | 1001.09 |
| 32757 | 2-4-13 | | Payroll | 1217.08 |
| 32774 | 2-4-13 | | Payroll | 616.59 |
| 32775 | 2-4-13 | | Payroll | 557.23 |
| 32753 | 2-4-13 | Dinner Co | Payroll | 1755.20 |
| 5276 | 2-4-13 | Bottle Shop | Payroll taxes | 312.00 |
| 32759 | 2-4-13 | | Supplies / bottles | 2496.00 |
| 32758 | 2-4-13 | | Payroll | 837.72 |
| 5275 | 2-4-13 | AZ Dept of Rev | TAXES 835's | 91.73 |
| 5284 | 2-4-13 | Luis Elizalde | Contract labor/landsc | 734.40 |
| 5285 | 2-4-13 | Ed King | Contract labor/mkt. | 70.00 |
| 32772 | 2-4-13 | | Payroll | 880.35 |
| 32754 | 2-4-13 | | Payroll | 1755.20 |
| 32710 | 2-4-13 | | Payroll | 1819.20 |
| 5280 | 2-5-13 | ICOLAS | ESTERS/merchandise | 1003.75 |
| 32764 | 2-5-13 | | Payroll | 351.21 |
| 32768 | 2-5-13 | | Payroll | 151.82 |
| 32763 | 2-5-13 | | Payroll | 235.33 |

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

Feb 2013

EXHIBIT C

2

EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER WITHDRAWALS

(Posted item's = checks)

DIZ see bank statement pg 6 of 8

Account # 0345

Bank Name CHASE

| CHECKS ISSUED | | | | |
|---------------|---------|----------------|--------------------|---------|
| Check Number | Date | Payee | Purpose | Amount |
| 327601 | 2-5-13 | | PAYROLL | 538.65 |
| 32771 | 2-6-13 | | PAYROLL | 82.30 |
| 5288 | 2-6-13 | Blue Gear Log. | TRUCKING CO SHIPMT | 937.48 |
| 327606 | 2-7-13 | | PAYROLL | 62.88 |
| 32734 | 2-7-13 | | PAYROLL | 2782.58 |
| 5282 | 2-7-13 | | PAYROLL | -181.16 |
| 5267 | 2-8-13 | FINLEY DIST | BETTER GUEST TAPS | 251.00 |
| 5289 | 2-8-13 | PEPSI | SODA ORDER | 125.50 |
| 327109 | 2-8-13 | | PAYROLL | 175.85 |
| 32767 | 2-8-13 | | PAYROLL | 56.48 |
| 5287 | 2-11-13 | Southern Wine | WINE ORDER | 339.00 |
| 5291 | 2-11-13 | Merle's Auto | Automotive Repairs | 1216.64 |
| 5266 | 2-12-13 | Sunland Foods | FOOD / Kitchen | 260.40 |
| 5286 | 2-12-13 | SUSIE | SANITATION TRAVEL | 472.43 |
| 5293 | 2-12-13 | UHM FOREGREEN | PAYROLL ADVANCE | 200.00 |
| 5294 | 2-13-13 | STERN PRODUCE | FOOD KITCHEN | 1035.03 |
| 5271 | 2-13-13 | DAVE KUKLA | CONSULTING | 250.00 |
| 5303 | 2-14-13 | EXHAUST WORKS | AUTO REPAIR | 400.00 |
| 5298 | 2-14-13 | AUTOZONE | AUTO REPAIR | 88.32 |
| 5300 | 2-15-13 | FINLEY | QUEST TAP | 183.00 |
| 5309 | 2-19-13 | CITASC | CRA CARD PAYMT | 819.54 |
| 32786 | 2-19-13 | | PAYROLL | 859.07* |
| 32779 | 2-19-13 | | PAYROLL | 1097.08 |
| 32782 | 2-19-13 | | PAYROLL | 590.39 |
| 32784 | 2-19-13 | | PAYROLL | 520.05 |
| 32793 | 2-19-13 | | PAYROLL | 880.35 |
| 32781 | 2-19-13 | | PAYROLL | 837.72 |

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

FEB 2013

3

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEES + OTHER WITHDRAWALS

Account # 0345

(Posted items = Checks

Bank Name CHASE

See Pg 6 of B on bank statement

| CHECKS ISSUED | | | | |
|---------------|---------|----------------|-----------------------|---------|
| Check Number | Date | Payee | Purpose | Amount |
| 32785 | 2-19-13 | | PAYROLL | 298.95 |
| 32783 | 2-19-13 | | PAYROLL | 379.02 |
| 32795 | 2-19-13 | | PAYROLL | 594.20 |
| 5305 | 2-15-13 | DPSOLUTIONS | PRINTING | 75.00 |
| 32790 | 2-19-13 | | PAYROLL | 148.01 |
| 32794 | 2-19-13 | | PAYROLL | 569.60 |
| 32796 | 2-19-13 | | PAYROLL | 614.58 |
| 5304 | 2-19-13 | DESERT CRANK | AUTOMOTIVE REPAIR | 225.00 |
| 5301 | 2-19-13 | SUNLAND | Food / KITCHEN | 911.40 |
| 5268 | 2-19-13 | KALI | CO2-TANKS FILLED | 71.82 |
| 32791 | 2-20-13 | | PAYROLL | 122.49 |
| 5295 | 2-20-13 | DICKMANS UTL | MEAT KITCHEN | 6169.66 |
| 32780 | 2-20-13 | | PAYROLL | 531.85 |
| 5302 | 2-20-13 | UNIVAR | CHEMICALS | 1422.23 |
| 32778 | 2-20-13 | | PAYROLL | 1001.09 |
| 32792 | 2-20-13 | | PAYROLL | 113.76 |
| 5300 | 2-21-13 | AZ DEPT OF REV | TAXES | 3036.41 |
| 5311 | 2-21-13 | KALI | CO2 TANKS FILLED | 71.79 |
| 5307 | 2-21-13 | FEDEX | SHIPPING | 154.50 |
| 5313 | 2-22-13 | MERLE'S AUTO | REPAIRS/MAINTENANCE | 39.85 |
| 5314 | 2-22-13 | FINLEY | GUEST TAP BEER | 122.00 |
| 5312 | 2-25-13 | AIR GAS | CO2 TANKS, OXYGEN | 33.86 |
| 32724 | 2-26-13 | | PAYROLL | 131.80 |
| 5296 | 2-27-13 | STS POWDERCOAT | HEAT EXCHANGER REPAIR | 250.00 |
| 5292 | 2-27-13 | CJ SOUTHWEST | RENT | 8426.60 |
| 5307 | 2-27-13 | SECURE CARE | INS. PREMIUM | 120.15 |
| 5359 | 2-27-13 | UNIVAR | CHEMICALS | 500.91 |

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

FEb 2013

4

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEES + OTHER W/DRAWALS
Posted items = checks

Account # 0345

Bank Name CHASE

TOTAL CHECKS - THIS PAGE

Explanation of unclear Deposits and ATM & Debit Card Withdrawals for the Month of February 2013

| | Description | Deposits | Remarks |
|---|--|----------|--|
| 1 | No Deposits | | |
| | Total owner contributions to equity account for month of February is \$0.00 | | Total owner draws for the month of February is \$144.95 |
| | Monthly Summary | | <p>Owner charges on company credit card consist of 1 charges totaling \$102.00 Total balance in Federal Tax Owner's equity account for the month of February is <\$102.00> (\$102.00 consisting of 1 charges credited to Patti Counts) owed by James and Patricia Counts and will be debited from the end of year Federal Tax owner equity account.</p> |
| | | | ATM & DEBIT CARD W/DRAW EXPLANATIONS |
| 1 | Food for Kitchen | | General purchases of food for resale COG |
| 2 | Office Supplies | | Various paper, pens, and other office supplies etc |
| 3 | Shipping Freight | | Shipping boiler parts to Tucson |
| 4 | sales meeting James Counts, Donna Hoying, Lijah Foregger, Gail Montgomery, Ed King, Kurt Pence | | Luncheon Sales meeting |
| 5 | Food for Kitchen | | General purchases of food for resale COG |
| 6 | Food for Kitchen | | General purchases of food for resale COG |
| 7 | Monthly Birthday Cake | | Employee incentives acknowledging employee bday in that month |
| 8 | Employee incentive | | Employee mandatory meeting |

| | | |
|----|--|--|
| 9 | Company Vehicle Gas | truck gas |
| 10 | Repair faucet | mens bathroom |
| 11 | Food for Kitchen | General purchases of food for resale COG |
| 12 | Company Vehicle Gas | For sales |
| 13 | Employment meeting dinner with James Counts, Gail Montgomery, Erhern and Nora Schmidt. | Business development dinner, Conformation dinner after flying in a new brewer and touring the brewery, coming to agreement on terms and contract for new Brewer Erhern and Nora Schmidt. |
| 14 | Food for Kitchen | General purchases of food for resale COG |
| 15 | Food for Kitchen | General purchases of food for resale COG |
| 16 | Auto Insurance | Insurance for all the company vehicles |
| 17 | Parts for Brewery carbination sampler | Parts for in bottle testing |
| 18 | Tow Truck Charges | charged to tow company vehicle back to brewery |
| 19 | Keg Collars | Parts for keg marking |
| 20 | Food for Kitchen | General purchases of food for resale COG |
| 21 | Food for Kitchen | General purchases of food for resale COG |
| 22 | Gallon of paint | Paint front entry way |
| 23 | Entry Fee to Beer Competition | Cost to enter all 6 beers in bottles to compete for mkitng purposes |
| 24 | Internet Service | Internet for Brewery |
| 25 | Food for Kitchen | General purchases of food for resale COG |
| 26 | truckload shipping cost | shipping grain from Hayward CA to Tucson Az |
| 27 | Company Vehicle Gas | Delivery truck |
| 28 | Holiday / valentines day | Holiday decorations |
| 29 | Office Supplies | paper pens, ink cartridges |
| 30 | Food for Kitchen | General purchases of food for resale COG |
| 31 | brewery repair parts | replace fan for mens restroom |
| 32 | Company Vehicle Gas | Sales vehicle gas |
| 33 | Company Vehicle Gas | manager gas |

| | | |
|----|---|---|
| 34 | business sales meeting -James Counts, Donna Hoying , Lijah Foregger, Patti Counts | 'prep for event to be held at Lodge on the Desert |
| 35 | Company Vehicle Gas | Delivery truck |
| 36 | Inadvertant charge to the credit card | was for personal - pulled wrong card from wallet to pay for purchase |
| 37 | leslies pool supply | purchase of ph meter- item did not work properly, returned monies redeposited |
| 38 | Food for Kitchen | General purchases of food for resale COG |
| 39 | internet fax conversion | cancelled as of this month |
| 40 | Fresh food purchase | received poor quality produce from regular produce co. /emergency basis |
| 41 | Food for Kitchen | General purchases of food for resale COG |
| 42 | company cell phone | monthly charges |
| 43 | Company Vehicle Gas | Sales vehicle gas |
| 44 | Company Vehicle Gas | Delivery truck |
| 45 | Food for Kitchen | General purchases of food for resale COG |
| 46 | rubber boots | boots for brewery/rubber boots for brewery wash down |
| 47 | Internet | internet for Brewery |
| 48 | sales meeting James Counts, Lijah foregger, Robert Fortuneo | sales call to solicit for more tap handles at Skybox |
| 49 | Freight quote | grain from Denver to Tucson |
| 50 | Food for Kitchen | General purchases of food for resale COG |
| 51 | Food for Kitchen | General purchases of food for resale COG |
| 52 | Purchase batteries | batteries for flashlights |
| 53 | Food for Kitchen | General purchases of food for resale COG |
| 54 | Food for Kitchen | General purchases of food for resale COG |
| 55 | | |

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT D

| UNPAID BILLS | Date Incurred | Who is owed the money? | Purpose of the Debt | Amount Owed | Payment Due Date |
|---|---------------|------------------------|---------------------|-------------|------------------|
| Itemize Accounts Payable * | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Itemize Taxes Payable - | | | | | |
| | | | | | |
| | | | | | |
| Itemize Notes Payable - | | | | | |
| | | | | | |
| Itemize Professional Fees Payable - | | | | | |
| | | | | | |
| | | | | | |
| Itemize Secured Debt - | | | | | |
| | | | | | |
| | | | | | |
| Other - | | | | | |
| | | | | | |
| | | | | | |
| Total Payables (same as page 3 of the report) | | | | | |

*Debtor may attach a separate Accounts Payable list if there are numerous debts.

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT E

TRADE ACCOUNTS RECEIVABLES*

| Who Owes You the Money | Amount Owed | Due Date |
|-----------------------------|-------------|----------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total Accounts Receivable | | |
| Less Discounts>Returns/etc. | | |
| Net Accounts Receivable | | |

| OTHER RECEIVABLES | Amount Owed | Due Date |
|------------------------------------|-------------|----------|
| Amounts owed by insiders - | | |
| | | |
| | | |
| | | |
| Amounts owed by employees - | | |
| | | |
| | | |
| Amounts owed by others (explain) - | | |
| | | |
| | | |
| | | |
| | | |

| | |
|--|--|
| TOTAL RECEIVABLES (same as report, page 3) | |
|--|--|

8:27 PM

05/15/13

Cash Basis

Nimbus Brewing Company, LLC
Profit & Loss
February 2013

Feb 13

| Ordinary Income/Expense | |
|--|------------------|
| Income | |
| 4010 · Wholesale (Wholesale) | |
| 4070 · Distributor (Wholesale Sales) | 44,430.48 |
| Total 4010 · Wholesale (Wholesale) | 44,430.48 |
| 4100 · Retail (Retail) | |
| 4104 · Wine | 464.50 |
| 4105 · Beer Sales (Beer) | |
| 4107 · Beer - Pints (Beer - Pints) | 18,630.24 |
| 4108 · Kegs Only | 870.00 |
| 4109 · Growlers Only | 946.00 |
| 4109.5 · Growler Refills | 1,096.00 |
| Total 4105 · Beer Sales (Beer) | 21,542.24 |
| 4110 · Food Income (Food) | 25,596.28 |
| 4115 · Merchandise Income (Merchandise) | 2,259.80 |
| Total 4100 · Retail (Retail) | 49,862.82 |
| 4600 · Miscellaneous Income (Miscellaneous Income) | |
| 4603 · Cash Over/(Short) | -4.95 |
| Total 4600 · Miscellaneous Income (Miscellaneous Income) | -4.95 |
| Total Income | 94,288.35 |
| Cost of Goods Sold | |
| 5000 · Cost of Goods Sold (Cost of Goods Sold) | |
| 5100 · Beer Title (Beer) | |
| 5101 · Raw Materials-COGS (Raw Materials) | 29,166.64 |
| 5102 · Production Costs - Brewing (Production Costs - Brewing) | 249.26 |
| Total 5100 · Beer Title (Beer) | 29,415.90 |
| 5200 · Food-COGS-Expense (Food) | 13,446.28 |
| 5250 · Wine | 339.00 |
| 5251 · Beer Guest Tap | 122.00 |
| 5900 · Excise Taxes (Excise Taxes) | |
| 5910 · State Excise Tax (AZ-835) (State Beer Tax) | 112.99 |
| Total 5900 · Excise Taxes (Excise Taxes) | 112.99 |
| Total 5000 · Cost of Goods Sold (Cost of Goods Sold) | 43,436.17 |
| Total COGS | 43,436.17 |
| Gross Profit | |
| Expense | |
| 0000 · Suspense | |
| 6000 · Payroll Expenses | 3,767.03 |
| 6100 · Salaries & Wages (Salaries & Wages) | |
| 6100-10 · 100-Mgr Wages | 12,669.83 |
| 6100-20 · 200-brew wages | 4,009.60 |
| 6100-30 · 300-Bottle Wages | 3,292.46 |
| 6100-40 · 400-Tap Rm Wages | 2,351.69 |
| 6100-50 · 500-Maint Wages | 653.06 |
| 6100-70 · 700-Kitchen Wages | 5,717.92 |
| Total 6100 · Salaries & Wages (Salaries & Wages) | 28,694.56 |
| 6230 · Health Insurance (Health Insurance) | 311.76 |
| 6240 · Dental Insurance (Dental Insurance) | 120.15 |
| Total 6000 · Payroll Expenses | 29,126.47 |
| 7000 · Plant Expense (Plant Expense) | |
| 7010 · Rent (Rent) | 8,426.00 |

8:27 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Profit & Loss
February 2013

| | Feb 13 |
|---|------------------|
| 7100 · Electricity (Electricity) | 2,265.34 |
| 7130 · Water-Sewer-Garbage (Water-Sewer-Garbage) | 388.35 |
| 7320 · Repairs & Maintenance (Repairs & Maintenance) | 2,520.65 |
| 7330 · Kitchen | 117.00 |
| 7340 · Tap Room (Tap Room) | 1,437.90 |
| 7400 · Outside Services (Outside Services) | 528.57 |
| 7000 · Plant Expense (Plant Expense) - Other | 1,077.60 |
| Total 7000 · Plant Expense (Plant Expense) | 16,761.41 |
| 7600 · Marketing Expenses (Marketing Expenses) | |
| 7671 · In House Band (In House Band) | 1,431.00 |
| 7600 · Marketing Expenses (Marketing Expenses) - Other | 109.37 |
| Total 7600 · Marketing Expenses (Marketing Expenses) | 1,540.37 |
| 8000 · General & Administrative (General & Administrative) | |
| 8020 · Auto Gas & Repair (Auto Gas & Repair) | |
| 8021 · Insurance | 767.63 |
| 8020 · Auto Gas & Repair (Auto Gas & Repair) - Other | 1,145.94 |
| Total 8020 · Auto Gas & Repair (Auto Gas & Repair) | 1,913.57 |
| 8080 · Office Supplies (Office Supplies) | 201.02 |
| 8085 · Computer and Web Expenses | 224.91 |
| 8100 · Postage & Freight (Postage & Freight) | 1,374.68 |
| 8120 · Telephone (Telephone) | 631.55 |
| 8150 · Insurance (Insurance) | 820.33 |
| 8200 · Taxes (Taxes) | |
| 8221 · Property Tax | 153.69 |
| 8230 · State Sales Tax (State Taxes) | 3,036.41 |
| Total 8200 · Taxes (Taxes) | 3,190.10 |
| Total 8000 · General & Administrative (General & Administrative) | 8,356.16 |
| Total Expense | 59,551.44 |
| Net Ordinary Income | -8,699.26 |
| Net Income | -8,699.26 |

8:28 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Balance Sheet
As of February 28, 2013

Feb 28, 13

| ASSETS | |
|--|--------------------|
| Current Assets | |
| Checking/Savings | |
| 1005 · Petty Cash (Petty Cash) | 24.63 |
| 1007 · Chase-8422 | 148,486.20 |
| 1008 · Chase -0345 (Debtor In Possession Account) | -312,088.85 |
| Total Checking/Savings | -163,578.02 |
| Accounts Receivable | |
| 1200 · Accounts Receivable | 994.86 |
| 1201 · Accounts Receivable-Other | 2,230.00 |
| 1250 · Allowance for Doubtful Accounts | -5,000.00 |
| Total Accounts Receivable | -1,775.14 |
| Other Current Assets | |
| 1120 · Inventory | |
| 1121 · Other Inventory-YE only | 80,922.03 |
| 1155 · Merchandise Inventory-YE Only (Merchandise) | 12,693.00 |
| 1167 · Wine Inventory | 60.50 |
| 1120 · Inventory - Other | -6,000.74 |
| Total 1120 · Inventory | 87,674.79 |
| 1191 · Employee Loan | 575.06 |
| Total Other Current Assets | 88,249.85 |
| Total Current Assets | -77,103.31 |
| Fixed Assets | |
| 08.2011 · 08.19.11 Verizon Cell Phone | 1,054.41 |
| 092808 · Video Game Machines | 8,688.00 |
| 1159 · Empty Kegs and Taps (Empty Kegs and Taps) | 64,671.00 |
| 1225 · Organizational Costs | 85.00 |
| 1230 · Brewery Equip | 3,104.31 |
| 1500 · Leasehold Improvements (Leasehold Improvements) | 225,052.93 |
| 1501 · ADA Repairs | 17,015.00 |
| 1510 · Furniture & Fixtures (Furniture & Fixtures) | 95,464.37 |
| 1511 · Band Equipment | 2,532.17 |
| 1512 · Music Equipment (Stage, PA Systems, Lights,etc) | 5,548.00 |
| 1520 · Office Equipment (Office Equipment) | 19,179.45 |
| 1530 · Plant Equipment (Plant Equipment) | 716,725.91 |
| 1537 · Trucks/Autos-Fixed Assets | 108,134.09 |
| 1598 · Accumulated Amortization | -28.00 |
| 1599 · Accumulated Depreciation (Accum. Deprec. - F & F) | -1,059,473.00 |
| Total Fixed Assets | 207,753.64 |
| Other Assets | |
| 1600 · Security Deposit (Security Deposit) | |
| 1601 · Last Months payments | 9,005.10 |
| Total 1600 · Security Deposit (Security Deposit) | 9,005.10 |
| Total Other Assets | 9,005.10 |
| TOTAL ASSETS | 139,655.43 |
| LIABILITIES & EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | |
| 2000 · Accounts Payable | 0.01 |
| Total Accounts Payable | 0.01 |

8:28 PM

05/15/13

Cash Basis

Nimbus Brewing Company, LLC
Balance Sheet
As of February 28, 2013

| | Feb 28, 13 |
|--|------------------|
| Credit Cards | |
| 2009 - Am Express 5-77007 | 17,862.73 |
| 2011 - Chase-6249 | -5,330.21 |
| 2013 - Sam's Club Discover - 4644 | 4,999.33 |
| 2016 - Wells Fargo-2657/1988 | 20,895.76 |
| 2020 - Chase-J0714/7098 | -13,724.23 |
| 2025 - Chase OD - 9808 | 7,222.42 |
| Total Credit Cards | 31,925.80 |
| Other Current Liabilities | |
| 2004 - Rewards Account | -63,185.94 |
| 2111 - Unclaimed PR Bk of Tuc 2007-09 | 5,323.35 |
| 2200 - Sales Tax Payable | 44,181.98 |
| 2405 - Keg Deposits (Keg Deposits) | 7,652.22 |
| Total Other Current Liabilities | -6,028.39 |
| Total Current Liabilities | 25,897.42 |
| Long Term Liabilities | |
| 2502 - Bryn Mawr, PA = BMT Leasing | -21,805.75 |
| 2503 - AEL \$37.5K 09.08.08 | -7,314.60 |
| 2554 - US Bank /Manifest Funding | 6,242.34 |
| 2600 - Loan Payable - TCB, LLC | 74,574.64 |
| Total Long Term Liabilities | 51,696.63 |
| Total Liabilities | 77,594.05 |
| Equity | |
| 3000 - Opening Bal Equity | 550.00 |
| 3001 - Capital Acc. Bal. and Activity | |
| 3101 - Larry Kahn (Larry's Earnings) | -33,357.00 |
| 3102 - Tirrell Woodring (Capital - Tirrell Woodring) | -111,000.00 |
| 3104 - Vaughan Scully (Vaughan's Draws) | -67,960.00 |
| 3106 - Jeffrey Wagner | 34,337.00 |
| 3108 - Jim Counts | 134,925.43 |
| 3109 - Donna Walsh (Capital-Donna Walsh) | 4,105.00 |
| 3110 - Williams, George (George Williams) | 4,003.00 |
| 3111 - Sandra Roseberry (Sandra Roseberry) | 4,003.00 |
| 3112 - Chester Schmidt (Schmidt/Blaylock) | 2,004.00 |
| 3113 - Ginger Marr (Ginger Marr) | 2,004.00 |
| 3114 - Steven Smith (Steven Smith Investment) | 6,978.00 |
| 3116 - Joann Blaylock | 2,004.00 |
| 3117 - Daniel Wellhouse | 2,004.00 |
| 3118 - Michael R. Wilhelm | 934.00 |
| 3119 - Joe C. Maurer | 934.00 |
| 3120 - Earlene M. Moore | 934.00 |
| 3121 - Brett McGee | 934.00 |
| 3122 - Amanda Gronhoyd | 934.00 |
| 3123 - James F. Treanor | 4,670.00 |
| 3124 - Brian Parzuchoski | 934.00 |
| 3125 - Thoma Dreschler | -1,648.00 |
| 3126 - Michael Fufaro | -1,648.00 |
| 3127 - Michael Schwartz | -3,907.00 |
| 3128 - John Adkisson | -1,648.00 |
| 3129 - Boelts - Stratford & Assoc. | -12,984.00 |
| 3130 - Enrique Ward | 934.00 |
| 3131 - Ron Edrington | 934.00 |
| 3132 - David Whittaker | 1,937.00 |
| 3135 - Dale Marthaler | 952.00 |
| 3140 - Thomas Bonvechio | 952.00 |
| 3145 - Bill Hass | 13,917.00 |
| 3150 - David Neff | -203.00 |
| 3151 - Marianne Tozzi | -20.00 |
| Total 3001 - Capital Acc. Bal. and Activity | -8,107.57 |

8:28 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Balance Sheet
As of February 28, 2013

| | Feb 28, 13 |
|--|-------------------|
| 3900 - Retained Earnings (Retained Earnings) | 60,565.56 |
| Net Income | 9,053.39 |
| Total Equity | 62,061.38 |
| TOTAL LIABILITIES & EQUITY | 139,655.43 |



JPMorgan Chase Bank, N.A.
P O Box 659754
San Antonio, TX 78265 - 9754

February 01, 2013 through February 28, 2013
Account Number: 0345

00017341 DRE 601 211 06013 NNNNNNNNNNNN 1 00000000 63 0000
NIMBUS BREWING COMPANY LLC
DEBTOR IN POSSESSION
CASE #412BK08122JMM
3850 E 44TH ST
TUCSON AZ 85713-5472

CUSTOMER SERVICE INFORMATION

| | |
|---------------------------|----------------|
| Web site: | Chase.com |
| Service Center: | 1-800-242-7338 |
| Deaf and Hard of Hearing: | 1-800-242-7383 |
| Para Espanol: | 1-888-622-4273 |
| International Calls: | 1-713-262-1679 |

CHECKING SUMMARY

Chase BusinessSelect Checking

| | INSTANCES | AMOUNT |
|------------------------------|-----------|-------------|
| Beginning Balance | | \$39,703.30 |
| Deposits and Additions | 89 | 103,452.06 |
| Checks Paid | 3 | - 348.66 |
| ATM & Debit Card Withdrawals | 54 | - 16,801.39 |
| Electronic Withdrawals | 19 | - 47,162.44 |
| Fees and Other Withdrawals | 19 | - 72,748.10 |
| Ending Balance | 184 | \$6,094.77 |

143155.36
137060.59

DEPOSITS AND ADDITIONS

| DATE | DESCRIPTION | AMOUNT |
|-------|---|------------|
| 02/01 | Deposit | \$1,114.00 |
| 02/01 | Deposit | 361.70 |
| 02/01 | Deposit | 159.75 |
| 02/01 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,032.45 |
| 02/01 | American Express Settlement 5021111257 CCD ID: 1134992250 | 67.55 |
| 02/04 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 2,904.00 |
| 02/04 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 2,491.65 |
| 02/04 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,508.00 |
| 02/04 | American Express Settlement 5021111257 CCD ID: 1134992250 | 161.25 |
| 02/04 | American Express Settlement 5021111257 CCD ID: 1134992250 | 115.41 |
| 02/05 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 683.95 |
| 02/05 | American Express Settlement 5021111257 CCD ID: 1134992250 | 286.95 |
| 02/06 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 858.75 |
| 02/06 | American Express Settlement 5021111257 CCD ID: 1134992250 | 58.48 |
| 02/07 | Deposit 1154340121 | 494.00 |
| 02/07 | Deposit | 435.80 |
| 02/07 | Deposit | 432.75 |
| 02/07 | Deposit | 319.00 |



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DEPOSITS AND ADDITIONS

(continued)

| DATE | DESCRIPTION | AMOUNT |
|-------|---|-----------|
| 02/07 | Deposit | 264.21 |
| 02/07 | Deposit | 217.65 |
| 02/07 | Deposit | 122.70 |
| 02/07 | Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052 | 12,939.50 |
| 02/07 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,179.60 |
| 02/08 | Deposit | 114.00 |
| 02/08 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,761.65 |
| 02/08 | American Express Settlement 5021111257 CCD ID: 1134992250 | 45.93 |
| 02/11 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 2,143.35 |
| 02/11 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 2,046.55 |
| 02/11 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,905.35 |
| 02/11 | American Express Settlement 5021111257 CCD ID: 1134992250 | 199.30 |
| 02/11 | American Express Settlement 5021111257 CCD ID: 1134992250 | 9.12 |
| 02/12 | Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052 | 17,653.95 |
| 02/12 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 682.00 |
| 02/12 | American Express Settlement 5021111257 CCD ID: 1134992250 | 100.84 |
| 02/13 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 840.60 |
| 02/13 | American Express Settlement 5021111257 CCD ID: 1134992250 | 44.82 |
| 02/14 | Deposit | 421.59 |
| 02/14 | Deposit | 407.35 |
| 02/14 | Deposit | 388.89 |
| 02/14 | Deposit | 357.85 |
| 02/14 | Deposit | 350.20 |
| 02/14 | Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052 | 6,512.00 |
| 02/14 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 879.25 |
| 02/14 | American Express Settlement 5021111257 CCD ID: 1134992250 | 69.38 |
| 02/15 | Deposit 1154580496 | 850.00 |
| 02/15 | Deposit | 291.19 |
| 02/15 | Deposit | 240.50 |
| 02/15 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,081.75 |
| 02/15 | American Express Settlement 5021111257 CCD ID: 1134992250 | 56.25 |
| 02/19 | Deposit | 264.85 |
| 02/19 | Deposit | 249.80 |
| 02/19 | Deposit | 228.11 |
| 02/19 | Deposit | 222.65 |
| 02/19 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 2,479.85 |
| 02/19 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 2,126.50 |
| 02/19 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,621.70 |
| 02/19 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 761.65 |
| 02/19 | American Express Settlement 5021111257 CCD ID: 1134992250 | 344.52 |
| 02/19 | American Express Settlement 5021111257 CCD ID: 1134992250 | 109.95 |
| 02/20 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 673.10 |
| 02/20 | American Express Settlement 5021111257 CCD ID: 1134992250 | 153.28 |
| 02/21 | Deposit | 503.97 |
| 02/21 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,152.50 |
| 02/21 | American Express Settlement 5021111257 CCD ID: 1134992250 | 74.69 |
| 02/22 | Deposit 7903443 | 5,197.50 |



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DEPOSITS AND ADDITIONS

(continued)

| DATE | DESCRIPTION | AMOUNT |
|-------------------------------------|---|---------------------|
| 02/22 | Deposit 1154760496 | 777.00 |
| 02/22 | Deposit | 373.99 |
| 02/22 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 962.05 |
| 02/22 | American Express Settlement 5021111257 CCD ID: 1134992250 | 28.08 |
| 02/25 | Card Purchase Return 02/22 Abfurnitureauction 3148637711 MO Card 1044 | 5,000.00 |
| 02/25 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 2,211.10 |
| 02/25 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 2,202.20 |
| 02/25 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,037.35 |
| 02/25 | American Express Settlement 5021111257 CCD ID: 1134992250 | 724.37 |
| 02/25 | American Express Settlement 5021111257 CCD ID: 1134992250 | 132.54 |
| 02/26 | Deposit | 211.61 |
| 02/26 | Deposit | 185.50 |
| 02/26 | Deposit | 125.25 |
| 02/26 | Deposit | 4.05 |
| 02/26 | Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052 | 2,440.00 |
| 02/26 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 617.80 |
| 02/26 | American Express Settlement 5021111257 CCD ID: 1134992250 | 60.98 |
| 02/27 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 1,110.50 |
| 02/27 | American Express Settlement 5021111257 CCD ID: 1134992250 | 24.75 |
| 02/28 | Deposit 1154403072 | 272.00 |
| 02/28 | Deposit | 260.41 |
| 02/28 | Deposit | 92.50 |
| 02/28 | Deposit | 37.50 |
| 02/28 | Paymentech Deposit 5169720 CCD ID: 1020401225 | 734.15 |
| Total Deposits and Additions | | \$103,452.06 |

CHECKS PAID

| CHECK NO. | DESCRIPTION | DATE PAID | AMOUNT |
|--------------------------|-------------|-----------|-----------------|
| 5300 ^ | | 02/15 | \$183.00 |
| 5312 ^ | | 02/25 | 33.86 |
| 32724 ^ | | 02/26 | 131.80 |
| Total Checks Paid | | | \$348.66 |

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

[^] An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

| DATE | DESCRIPTION | AMOUNT |
|-------|---|---------|
| 02/01 | Card Purchase With Pin 02/01 Jetro Holdings LLC Tucson AZ Card 1216 | \$67.22 |
| 02/04 | Card Purchase 02/01 Office Max Tucson AZ Card 1216 | 43.07 |
| 02/04 | Card Purchase 02/02 Freightquote Com 888-595-5664 KS Card 1216 | 200.00 |
| 02/04 | Card Purchase 02/02 Outback 0312 Tucson AZ Card 8206 | 125.00 |



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ATM & DEBIT CARD WITHDRAWALS *(continued)*

| DATE | DESCRIPTION | AMOUNT |
|-------|---|----------|
| 02/04 | Card Purchase 02/02 Frys-Food-Drg #019 Tucson AZ Card 8206 | 51.26 |
| 02/04 | Card Purchase 02/02 Restaurant Depot Tucson AZ Card 8206 | 236.41 |
| 02/04 | Card Purchase 02/02 Nadines Bakery Tucson AZ Card 1216 | 34.20 |
| 02/04 | Card Purchase 02/03 Alvernon Donut Shop 520-3263307 AZ Card 1216 | 32.40 |
| 02/04 | Card Purchase 02/03 Circle K 01957 Tucson AZ Card 1216 | 46.83 |
| 02/04 | Card Purchase 02/03 Ace Hardware Tucson AZ Card 8206 | 52.19 |
| 02/04 | Card Purchase 02/03 Safeway Store00002501 Tucson AZ Card 8206 | 114.05 |
| 02/05 | Card Purchase 02/03 Valero 1714 Tucson AZ Card 1216 | 37.04 |
| 02/05 | Card Purchase 02/03 Sullivan's Ste00085258 Tucson AZ Card 8206 | 215.00 |
| 02/05 | Card Purchase With Pin 02/05 Jetro Holdings LLC Tucson AZ Card 1216 | 51.10 |
| 02/06 | Card Purchase 02/04 Restaurant Depot Tucson AZ Card 8206 | 2,056.69 |
| 02/06 | Recurring Card Purchase 02/05 Ameriprise Ins Auto ID 800-5352001 WI Card 1216 | 767.63 |
| 02/07 | Card Purchase 02/05 Zahm & Nagel CO Inc 716-5372110 NY Card 1216 | 199.65 |
| 02/08 | Card Purchase 02/07 Red Carpet Auto Transp Phoenix AZ Card 8206 | 100.00 |
| 02/08 | Card Purchase 02/07 Triad Machine CO Alda NE Card 1216 | 221.32 |
| 02/08 | Card Purchase With Pin 02/08 Jetro Holdings LLC Tucson AZ Card 1216 | 522.78 |
| 02/11 | Card Purchase 02/08 Dvorsons Food Service 415-3325840 CA Card 1216 | 481.00 |
| 02/11 | Card Purchase 02/08 Dunn-Edwards Corp #13 Tucson AZ Card 1216 | 55.91 |
| 02/11 | Card Purchase 02/09 Nyibeveragecompetit 917-338-0163 NJ Card 1216 | 510.00 |
| 02/11 | Card Purchase 02/09 Hns*Hughesnet.Com 866-347-3292 MD Card 1216 | 69.99 |
| 02/11 | Card Purchase With Pin 02/11 Jetro Holdings LLC Tucson AZ Card 1216 | 30.75 |
| 02/13 | Card Purchase 02/12 Freightquote Com 888-595-5664 KS Card 1216 | 1,500.00 |
| 02/13 | Card Purchase 02/12 Qt 1453 91014530 Tucson AZ Card 8206 | 82.70 |
| 02/13 | Card Purchase 02/12 Party City #162 Tucson AZ Card 1216 | 18.56 |
| 02/13 | Card Purchase 02/12 Office Max Tucson AZ Card 1216 | 103.53 |
| 02/13 | Card Purchase With Pin 02/13 Jetro Holdings LLC Tucson AZ Card 1216 | 3,185.07 |
| 02/14 | Card Purchase 02/13 AL's Ace Hardware 2 Tucson AZ Card 1216 | 52.51 |
| 02/15 | Card Purchase 02/13 Valero 1714 Tucson AZ Card 1216 | 38.87 |
| 02/15 | Card Purchase 02/13 Valero 1714 Tucson AZ Card 1216 | 48.02 |
| 02/19 | Card Purchase 02/14 Lodge On The Desert Tucson AZ Card 8206 | 220.00 |
| 02/19 | Card Purchase 02/15 Valero 1714 Tucson AZ Card 1216 | 59.23 |
| 02/19 | Card Purchase 02/16 PetSmart Inc 164 Tucson AZ Card 8206 | 102.00 |
| 02/19 | Card Purchase 02/17 Leslie's Pool Sply Tucson AZ Card 8206 | 59.99 |
| 02/19 | Card Purchase With Pin 02/18 Jetro Holdings LLC Tucson AZ Card 1216 | 881.85 |
| 02/19 | Recurring Card Purchase 02/15 J2 * Fax.Com 888-429-4615 CA Card 1216 | 9.99 |
| 02/20 | Card Purchase 02/19 Wholefds Rrd #10475 Tucson AZ Card 8206 | 279.94 |
| 02/20 | Card Purchase With Pin 02/20 Jetro Holdings LLC Tucson AZ Card 1216 | 49.45 |
| 02/21 | Card Purchase 02/21 Vzwrlls*Ivr Vw 800-922-0204 NJ Card 1216 | 345.88 |
| 02/22 | Card Purchase 02/20 Valero 1714 Tucson AZ Card 1216 | 39.25 |
| 02/22 | Card Purchase 02/21 Qt 1453 91014530 Tucson AZ Card 8206 | 88.00 |
| 02/22 | Card Purchase With Pin 02/22 Jetro Holdings LLC Tucson AZ Card 1216 | 554.93 |
| 02/25 | Card Purchase 02/22 Millers Surplus 2 Tucson AZ Card 8206 | 38.17 |
| 02/25 | Card Purchase 02/23 Comcast of Tucson 520-744-1900 AZ Card 8206 | 144.93 |
| 02/25 | Card Purchase 02/23 Skybox Restaurant Tucson AZ Card 8206 | 45.00 |
| 02/25 | Card Purchase 02/23 Freightquote Com 888-595-5664 KS Card 1216 | 150.00 |
| 02/25 | Card Purchase With Pin 02/23 Jetro Holdings LLC Tucson AZ Card 1216 | 329.36 |
| 02/25 | Card Purchase With Pin 02/25 Jetro Holdings LLC Tucson AZ Card 1216 | 82.80 |



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ATM & DEBIT CARD WITHDRAWALS *(continued)*

| DATE | DESCRIPTION | AMOUNT |
|-------|---|-------------|
| 02/27 | Card Purchase With Pin 02/27 Circle K 01796 Tucson AZ Card 1216 | 20.04 |
| 02/27 | Card Purchase With Pin 02/27 Jetro Holdings LLC Tucson AZ Card 1216 | 1,925.48 |
| 02/28 | Card Purchase With Pin 02/28 Jetro Holdings LLC Tucson AZ Card 1216 | 24.35 |
| | Total ATM & Debit Card Withdrawals | \$16,801.39 |

ATM & DEBIT CARD SUMMARY

James C Counts Card 1044

| | |
|--------------------------------|------------|
| Total ATM Withdrawals & Debits | \$0.00 |
| Total Card Purchases | \$0.00 |
| Total Card Deposits & Credits | \$5,000.00 |

Patricia S Counts Card 1216

| | |
|--------------------------------|-------------|
| Total ATM Withdrawals & Debits | \$0.00 |
| Total Card Purchases | \$12,790.06 |
| Total Card Deposits & Credits | \$0.00 |

James C Counts Card 8206

| | |
|--------------------------------|------------|
| Total ATM Withdrawals & Debits | \$0.00 |
| Total Card Purchases | \$4,011.33 |
| Total Card Deposits & Credits | \$0.00 |

ATM & Debit Card Totals

| | |
|--------------------------------|-------------|
| Total ATM Withdrawals & Debits | \$0.00 |
| Total Card Purchases | \$16,801.39 |
| Total Card Deposits & Credits | \$5,000.00 |

ELECTRONIC WITHDRAWALS

| DATE | DESCRIPTION | AMOUNT |
|-------|---|------------|
| 02/01 | Compupay, Inc Tax Col 003074361 CCD ID: 1592022495 | \$4,921.02 |
| 02/01 | Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495 | 310.15 |
| 02/04 | Paymentech Fee 5169720 CCD ID: 1020401225 | 820.13 |
| 02/06 | Rewards Network Settlement 23780-020284403 CCD ID: 9000009744 | 365.48 |
| 02/12 | Waste Management 8668342080 100123726676 CCD ID: 2760659309 | 388.35 |
| 02/13 | Gwm-Chgo Mb Payment Gwm-1748 CCD ID: 3333306048 | 27,218.50 |
| 02/13 | Southwest Gas Web 3613313880004 Web ID: 5880085720 | 2,525.56 |
| 02/13 | Rewards Network Settlement 23806-020295749 CCD ID: 9000009744 | 568.65 |
| 02/13 | Vz Wireless Vw E Check 1270247 Tel ID: 0000751800 | 285.67 |
| 02/15 | Tusconelectric Electric 6872396 Web ID: 0000089438 | 2,261.39 |
| 02/15 | Compupay Billing Miramer AR 003 74361 CCD ID: 1592022495 | 111.37 |
| 02/15 | Tusconelectric Electric 6886614 Web ID: 0000089438 | 3.95 |



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ELECTRONIC WITHDRAWALS *(continued)*

| DATE | DESCRIPTION | AMOUNT |
|------------------------------|---|-------------|
| 02/19 | Compupay, Inc Tax Col 003074361 CCD ID: 1592022495 | 4,700.10 |
| 02/19 | Aflac Insurance Rn430489457 CCD ID: 2580663085 | 311.76 |
| 02/19 | Compupay, Inc Wc Debits 003-074361 CCD ID: 5692022495 | 297.16 |
| 02/19 | Directv Directv 6625737 Tel ID: 0000035774 | 208.72 |
| 02/20 | Central Ins Cos Insur Prem PPD ID: 1344202560 | 820.33 |
| 02/20 | Rewards Network Settlement 23831-020307072 CCD ID: 9000009744 | 439.50 |
| 02/27 | Rewards Network Settlement 23856-020318629 CCD ID: 9000009744 | 604.65 |
| Total Electronic Withdrawals | | \$47,162.44 |

FEES AND OTHER WITHDRAWALS

| DATE | DESCRIPTION | AMOUNT |
|--------------------------------|---------------------------------------|-------------|
| 02/01 | List Posted Items Quantity 6 | \$5,075.11 |
| 02/04 | List Posted Items Quantity 17 | 25,630.16 |
| 02/05 | List Posted Items Quantity 5 | 2,280.76 |
| 02/06 | List Posted Items Quantity 2 | 1,019.78 |
| 02/07 | List Posted Items Quantity 3 | 3,026.62 |
| 02/08 | List Posted Items Quantity 4 | 1,108.83 |
| 02/11 | List Posted Items Quantity 2 | 465.64 |
| 02/12 | List Posted Items Quantity 3 | 932.83 |
| 02/13 | List Posted Items Quantity 2 | 1,285.03 |
| 02/14 | List Posted Items Quantity 2 | 488.32 |
| 02/19 | List Posted Items Quantity 17 | 9,491.78 |
| 02/20 | List Posted Items Quantity 6 | 3,861.08 |
| 02/21 | List Posted Items Quantity 3 | 3,262.70 |
| 02/22 | List Posted Items Quantity 2 | 161.85 |
| 02/26 | Reverse Credit For Debit Card Dispute | 5,000.00 |
| 02/27 | List Posted Items Quantity 5 | 9,450.75 |
| 02/28 | Cash Deposit Immediate | 0.66 |
| 02/28 | Service Fee | 20.80 |
| 02/28 | List Posted Items Quantity 2 | 185.40 |
| Total Fees & Other Withdrawals | | \$72,748.10 |

Chase BusinessSelect Checking allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 252 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.

DAILY ENDING BALANCE

| DATE | AMOUNT | DATE | AMOUNT |
|-------|-------------|-------|-----------|
| 02/01 | \$32,065.25 | 02/12 | 41,907.09 |
| 02/04 | 11,859.86 | 02/13 | 6,019.24 |
| 02/05 | 10,245.86 | 02/14 | 14,864.92 |
| 02/06 | 6,953.51 | 02/15 | 14,738.01 |
| 02/07 | 20,132.45 | 02/19 | 6,805.01 |
| 02/08 | 20,101.10 | 02/20 | 2,181.09 |
| 02/11 | 24,791.48 | 02/21 | 303.67 |



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DAILY ENDING BALANCE

(continued)

| DATE | AMOUNT | DATE | AMOUNT |
|-------|-----------|-------|----------|
| 02/22 | 6,798.26 | 02/27 | 4,929.42 |
| 02/25 | 17,281.70 | 02/28 | 6,094.77 |
| 02/26 | 15,795.09 | | |

SERVICE CHARGE SUMMARY

You were not charged a monthly service fee this month. Your monthly service fee can continue to be waived in five different ways during any statement period:

- Maintain an average daily balance of \$7,500.00. Your average daily balance was \$15,215.00. OR
- Maintain a relationship balance of \$25,000.00 or more during the statement period. Your relationship balance was \$16,414.00. OR
- Link a qualifying personal checking account to your Chase BusinessSelect Checking account. Your Premier Plus personal checking account is linked. OR
- Spend at least \$1,000.00 on a linked Chase Business Credit Card. You spent \$0.00. OR
- Pay at least \$50.00 in qualifying checking-related services or fees. You paid \$21.46.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

TRANSACTIONS FOR SERVICE FEE CALCULATION

| | NUMBER OF TRANSACTIONS |
|--------------------------|------------------------|
| Checks Paid / Debits | 157 |
| Deposits / Credits | 88 |
| Deposited Items | 7 |
| Transaction Total | 252 |

SERVICE FEE CALCULATION

| | AMOUNT |
|--|----------------|
| Service Fee | \$15.00 |
| Service Fee Credit | -\$15.00 |
| Net Service Fee | \$0.00 |
| Excessive Transaction Fees (Above 200) | \$20.80 |
| Total Service Fees | \$20.80 |

CASH PROCESSING

| | AMOUNT |
|---|-------------------|
| Cash Deposits Immediate Verification | \$7,941.00 |
| Cash Deposits Post Verification/Night Drop | \$0.00 |
| Cash Deposits Total | \$7,941.00 |
| Cash Deposits Allowed | \$7,500.00 |
| Excess Cash Deposits | \$441.00 |
| Excess Immediate (\$441 At \$1.50/\$1,000) | \$0.66 |
| Total Cash Deposit And Change Order Fees | \$0.66 |